



元禎企業股份有限公司

YUAN JEN ENTERPRISES CO., LTD

法人說明會 Investor Conference

2026.10

Presentation Agenda

1. Company Overview
2. Financial Highlight
3. Future Prospects

Corporate Profile

Inception Date:

July 20, 1977

Paid-in Capital:

NTD\$ 1.8BN

Chairman:

HSU YUAN JEN

Listing Date:

Sept. 11, 2000

FY 2025 Sales: NTD\$ 8.0BN (USD\$ 256MN)

H1 2026 Sales: NTD\$ 4.3BN (USD\$ 135MN)

Employees:

102

 2026 *CommonWealth Magazine* Top 2,000 Survey: Ranked 236th in the Service Sector and 12th in the Trading Sector.

Company History

1981 The Kaohsiung Office was established to handle operations in the southern region (areas south of Tainan County); additionally, a 2,000-ping distribution center was set up in Linkou.

1985 Established a Taichung office to oversee operations in the central region, spanning from Miaoli County to Chiayi County.

1994 Acquired a 1,400-ping distribution center in Taichung and a 1,500-ping distribution center in Kaohsiung through a project-based merger with Zhiying Chemical Co., Ltd.

1996 Approval for a public offering was obtained in November; the company was officially listed on the OTC market on April 29, 1998, and subsequently transferred to the main board listing on September 11,

1999 Participated in the establishment of Yuanxin Investment Co., Ltd., which was incorporated as a wholly-owned subsidiary in September 2004.

2000 Acquired land in the Gangshan Benzhou Industrial Park in Kaohsiung, and subsequently constructed a plant that was completed and put into operation in stages starting in 2001.

2003 Invested in the establishment of "YUANJEN HOLDINGS LIMITED" (which subsequently established "Yuanjen Trading (Guangzhou) Co., Ltd." in October of the same year and "Yuanjen Trading (Shanghai) Co., Ltd." in January of the following year) and "YUANJEN INTERNATIONAL LIMITED," primarily to conduct business in the Mainland market.

Company History

2004 Land has been leased in the vicinity of Gangshan, Kaohsiung, and operations have already been expanded.

2006 A subsidiary, Yuanzhen Chemical Trading (Shanghai) Co., Ltd., was established through an equity investment, with a continued primary focus on developing business in the mainland market.

2020 Established a subsidiary in Vietnam—YUANJEN CHEMICAL (VN) CO., LTD.—to increase business locations and expand operations in Southeast Asia.
Obtained ISO 9001 certification and implemented an industry-standard quality management system.

2021 Acquired land and a factory in Luzhu District, Taoyuan, to provide more stable warehousing and logistics, meet customer demand for one-stop purchasing, and alleviate the pressure of providing support from the central and southern regions.

2023 Obtained GRS certification and implemented the Global Recycled Standard, ensuring compliance with requirements regarding environmental protection, labor rights, and chemical controls.

2025 Established a Thai subsidiary—YUAN JEN CHEMICAL (THAILAND) CO., LTD.—to increase business locations and continue expanding operations in Southeast Asia.

2026 Our company's Gangshan Plant in Kaohsiung will launch a solar power generation project spanning 2025 and 2026, with grid connection and power generation commencing in 2026; this initiative aims to implement energy conservation and carbon reduction while jointly fulfilling our environmental responsibilities.

Operational Locations

Taiwan

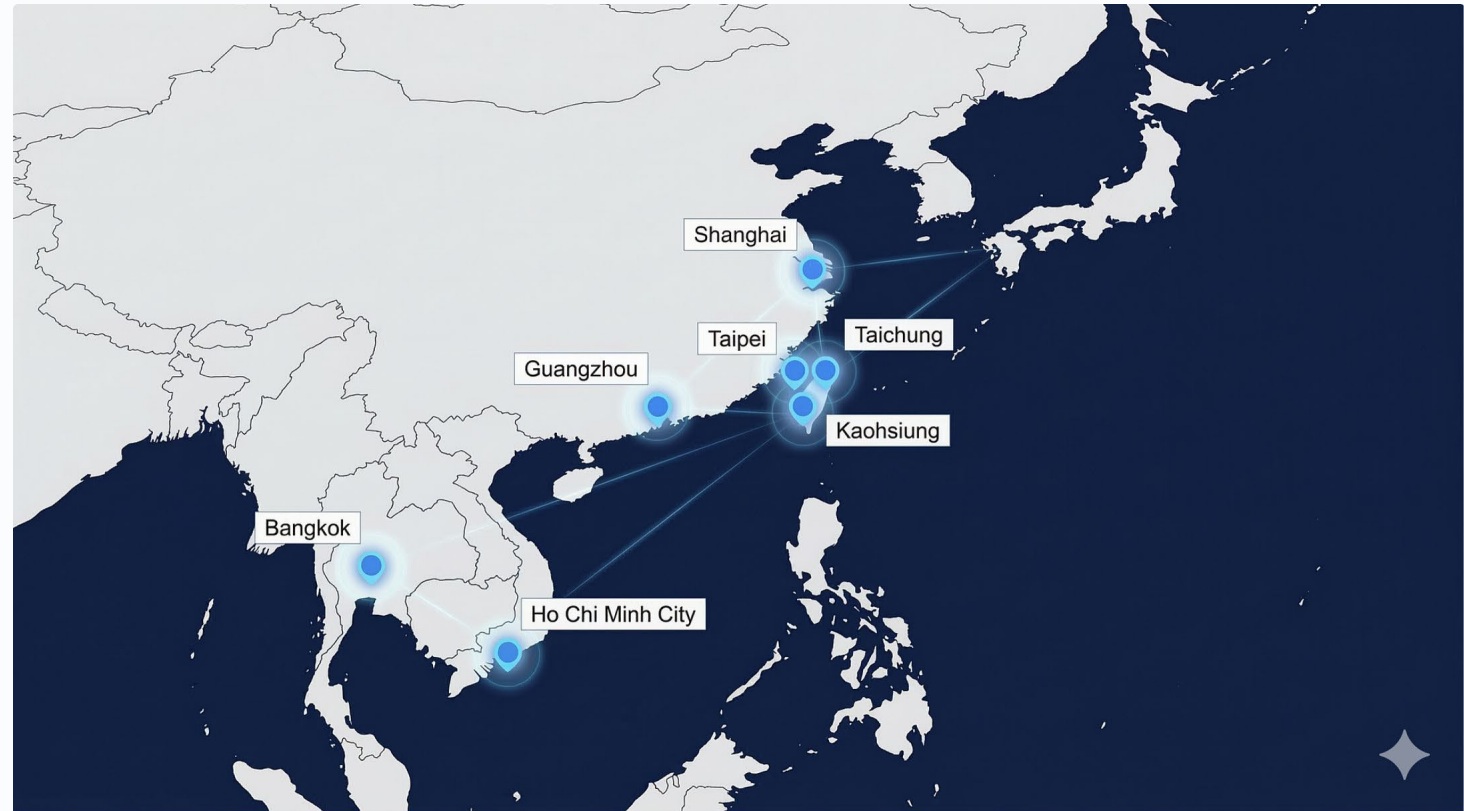
- Taipei Headquarters
- Taichung Branch
- Kaohsiung Branch

China

- Shanghai subsidiary
- Guangzhou subsidiary

Southeast Asia

- Thai subsidiary
- Vietnam Office



Company Sales Organizational Structure



Chemistry Division

- Chemicals Department ,(I)
- Specialty Chemistry Department
- Integrated Chemistry Department
- Department of Electronic Chemistry



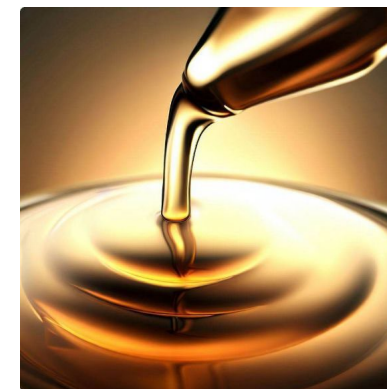
Solvent Division

- Solvents Department, (I)
- **Solvents Department, (II)**



Plastics Division

- Plastics Department,(I)
- Plastics Department,(II)
- Plastics Department,(III)
- Engineering Plastics Department



Other Division

- Oil Products Department
- Electronic Materials Department

Chemistry Division

Chemicals Department (1)

Styrene (SM), Paraformaldehyde (PARA), Maleic Anhydride (MA), Phthalic Anhydride (PA), Isopentyl Tetramethylol (PENTA), Trimethylolpropane (TMP), Isooctyl Alcohol (2-EH), Tetrahydrofuran (THF), Propylene Glycol Alcohol (BPA), PTBP

Specialty Chemistry Department

Acrylic acids (AA, MAM, EAM, BAM, 2-EHAM)

Methacrylic acids (MAA, MMA, NBMA, IBMA, 2-HEMA, VAM)

Epoxychloropropane (ECH)

Integrated Chemistry Department

Nonyl alcohol (NP), sodium carbonate (CS), potassium hydroxide (KOH), potassium carbonate, non-ionic surfactant, polyethylene glycol (PEG200-8000)

Department of Electronic Chemistry

Electronic grade IPA, electronic grade DMK, electronic grade hydrogen peroxide

Solvent Division

Solvents Department, (I)

Toluene, Methanol, Isopropanol (IPA), n-Butanol (NBA, IBA, EAC, NBAC), Acetone, Non-toxic Solvents (PMA), Diacetone Alcohol (DAA)

Solvents Department, (II)

Synthetic phenols (Phenol), ethylene glycol (EG), diethylene glycol (DEG), 1,4-butanediol (1,4-BDO), butanone (MEK, MIBK, DMF, MC), and ethylene glycol monobutyl ethers (BCS, BDG, DMAE, DPMA)

Plastics Division

Plastics Department,(I)

Polyvinyl Chloride (PVC)

Plasticizers and Additives: Dioctyl phthalate (DOP, DINP, DIDP, DOA, TOTM, DBP), Chlorinated Paraffin, Epoxidized Soybean Oil (ESBO), PVC Stabilizers

Plastics Department,(II)

High-density polyethylene (HDPE), low-density polyethylene (LDPE), linear low-density polyethylene (LLDPE), ethylene-vinyl acetate copolymer (EVA)

Plastics Department,(III)

Polypropylene (PP)

Engineering Plastics Department

Acrylonitrile Butadiene Styrene (ABS), Polystyrene (PS), Acrylic Resin (PMMA), Polyacetal Resin (POM), Polybutylene Terephthalate (PBT), Polycarbonate Resin (PC), Nylon 6 (PA-6)

Oil Products Division

Low Sulfur Fuel Oil

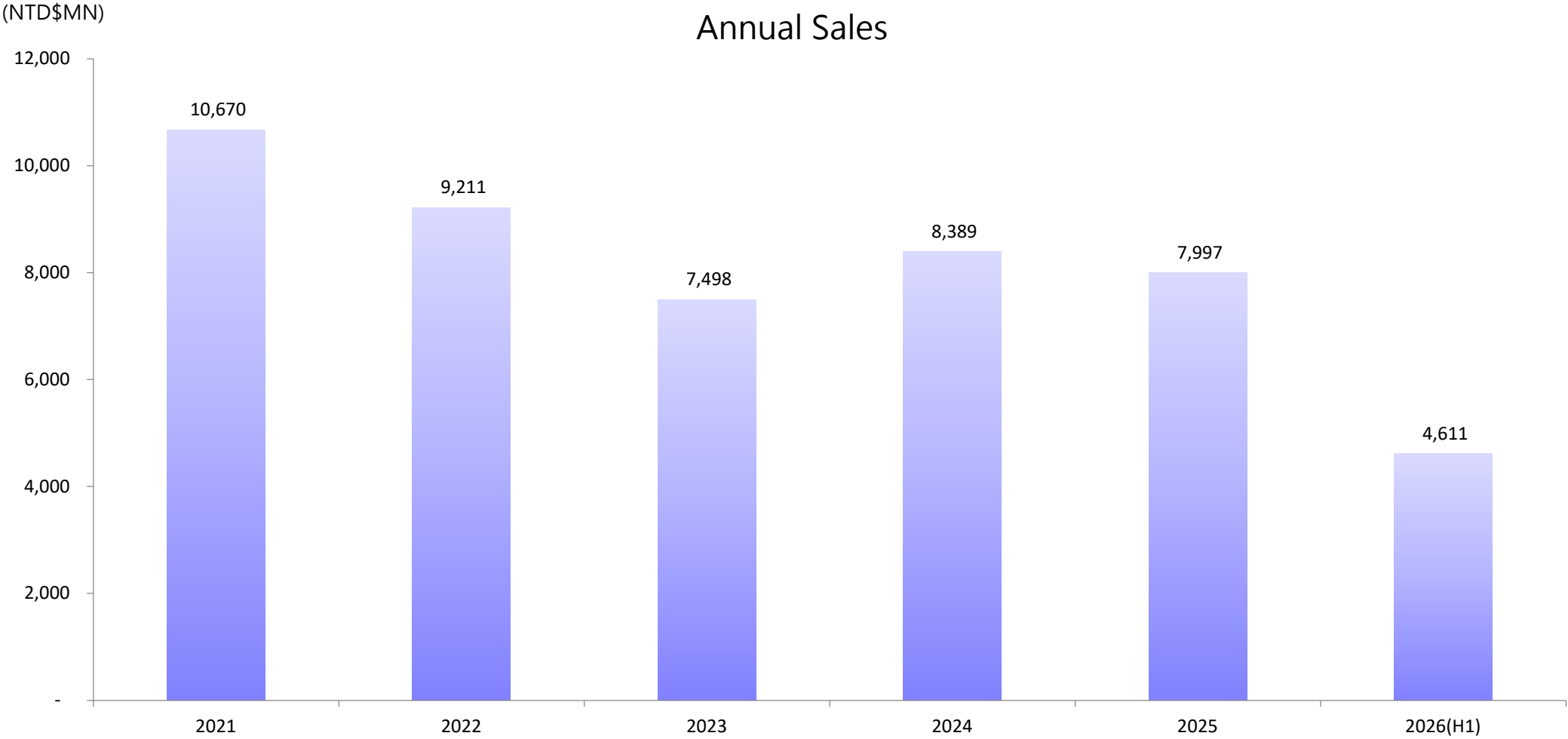
Pyrolysis Low Sulfur Fuel Oil

Base Oil

White Oil

Formosa Plastics Lubricants

FY 2025 Financial Highlight



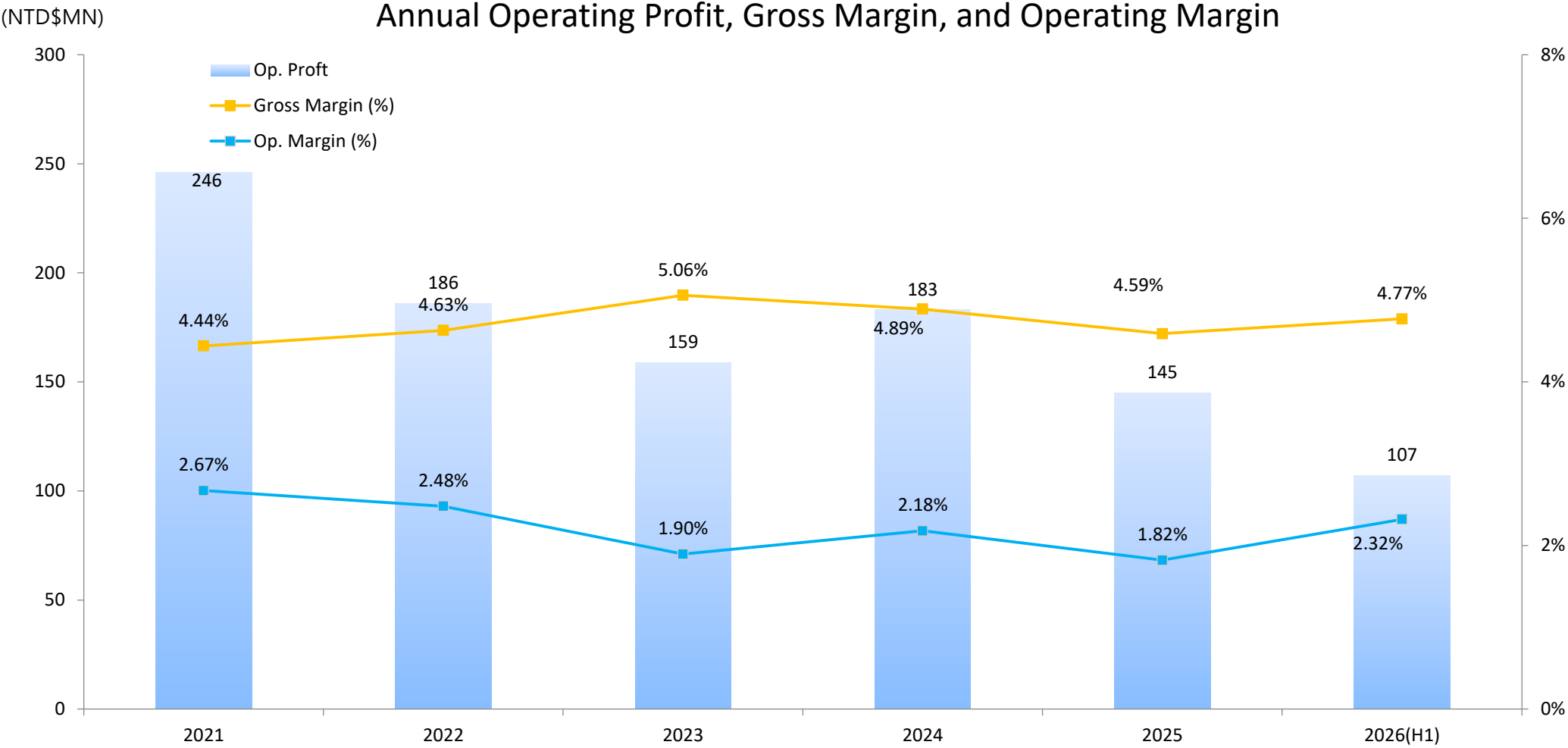
FY 2026 Financial Highlight

2026 H1 Consolidated Financial Statement

Unit: NT\$ Thousands

	2026H1	2025H1	Compared with the same period last year
Operating Revenue	4,610,870	4,282,152	7.68%
Operating Costs	4,390,938	4,111,868	
Gross Profit	219,932	170,284	29.16%
Gross Profit Margin(%)	4.77%	3.98%	
Operating Expenses	112,911	111,986	
Operating Income	107,021	58,298	
Non-Operating Income and Expenses	102,394	(32,573)	414.35%
Pre-Tax Income	209,415	25,725	
Net Income	182,630	14,920	1124.06%
EPS	1.00	0.08	1150.00%

FY 2026 Financial Highlight

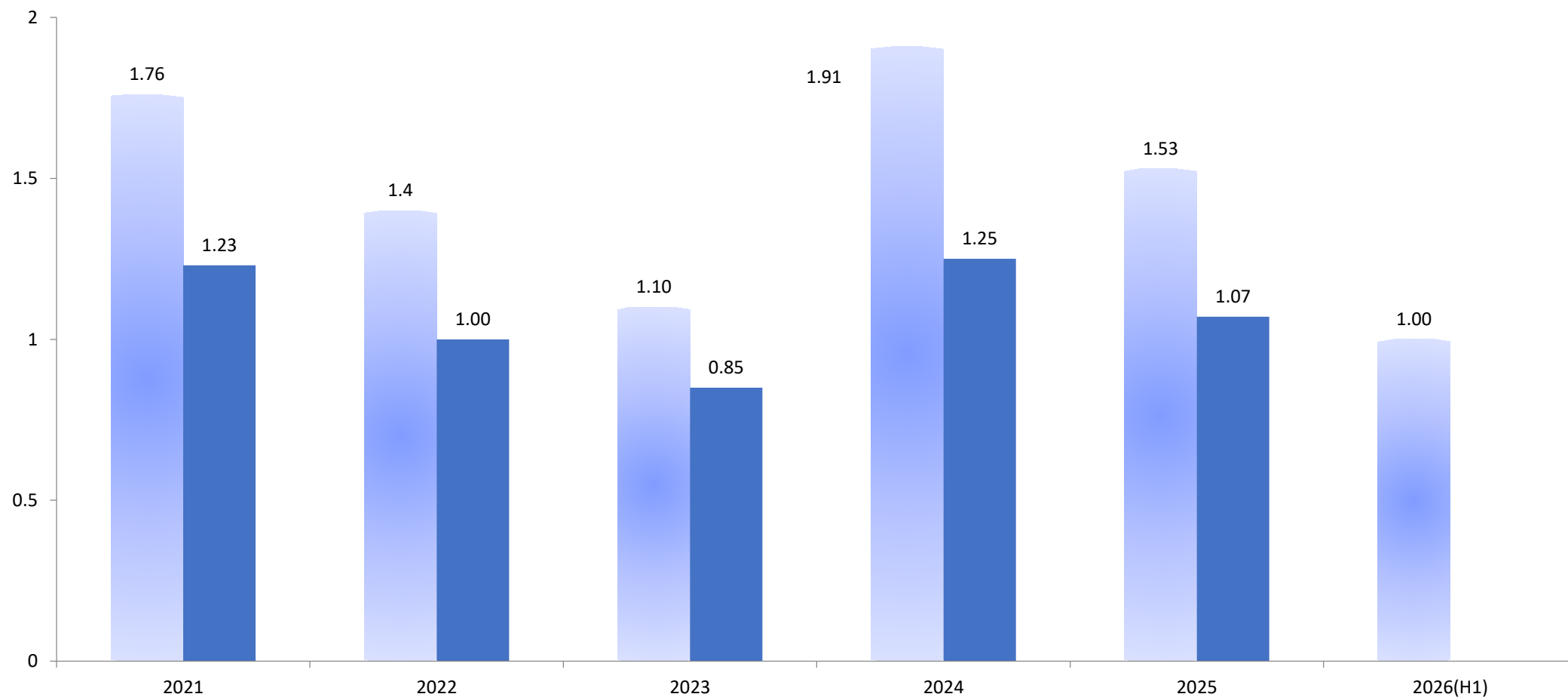


FY 2025 Financial Highlight

(NTD\$MN)

● EPS ■ Dividends

Annual EPS and Dividends



Future Prospects

- According to the May 2026 issue of CommonWealth Magazine, our company ranked 236th in the Service Industry category and 12th in the Trading Industry category in 2025. We aim to solidify our foundation and reach new heights.
- In the first half of 2026, oil prices surged amid the Israel–Iran conflict, resulting in an overall recovery in the petrochemical industry, year-on-year improvement, but volatile demand. While profitability across the petrochemical sector generally improved, the situation also heightened uncertainty surrounding global raw-material inflation, undermining confidence in the industry outlook and causing market volatility, with periods of tight supply alternating with inventory restocking. Recently, the situation in the Middle East has gradually become clearer, helping to reduce market uncertainty and slightly improve the outlook for the global economy. Nevertheless, with global petrochemical capacity still in a state of oversupply and China's economic recovery remaining subject to further observation, petrochemical demand and prices continue to face downward pressure. Accordingly, the outlook for the core petrochemical business remains uncertain and warrants continued monitoring. However, with investment holdings generating strong profits, non-operating income is expected to make a meaningful contribution in the second half of the year.
- Looking ahead, we will continue to be rooted in Taiwan, deepen our presence across the Strait, and expand into other export markets to ensure steady growth in both revenue and profitability.

Q.&A.

*Thank
You*

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